

#### IFLA International Newspaper Conference Bibliothèque Nationale de France - 11-13 April 2012

- Claudio Albanese, IDM, (Italy)
- Walter Colombo, Corriere della Sera, (Italy)
- Shalev Vayness, ISAKO, (France)







#### About Corriere della Sera

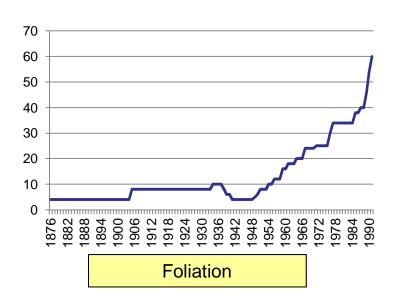
- First published in Milano in 1876
- With a circulation of 15.000 copies
- In 1920 circulation of 600.000 copies

#### Today

- Daily circulation of 480.000
- 15 Regional editions
- 150 pages daily in national and local editions.

#### **Multiple Daily Editions**

- Starting in 1883, the newspaper published two afternoon editions.
- From 1890 it was published in three editions.
- From 1903 four editions, two in the morning and two in the afternoon



Corriere della Sera in figures

#### Dacs Project in figures

- 2.000.000 pages
- Up to 12.000.000 articles
- Up to 60.000.000 digital objects







The entire collection in paper is bound in volumes divided by edition.

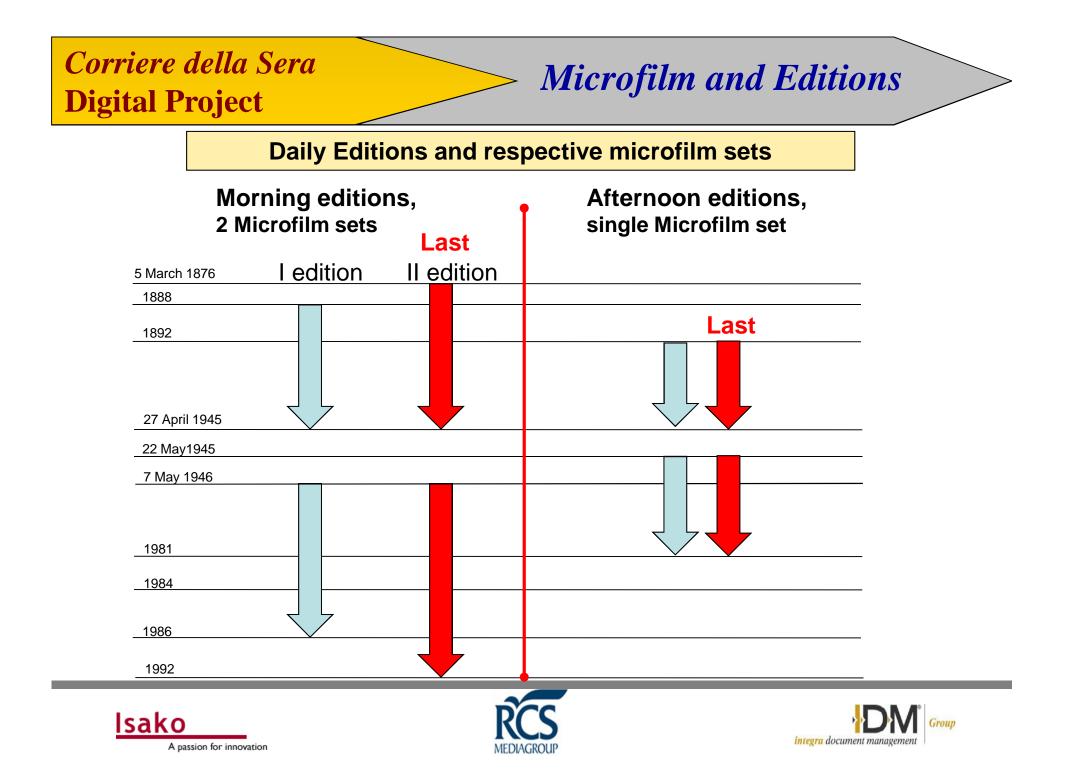
The Historical Archive

- In 1970 started the creation of microfilm, three sets of microfilm, each one with master and copy:
- two sets for the morning editions (Last Edition, Previous Editions),
- one set for the afternoon editions.
- In 1992 initiated the digital copy, with the full text of all published articles.









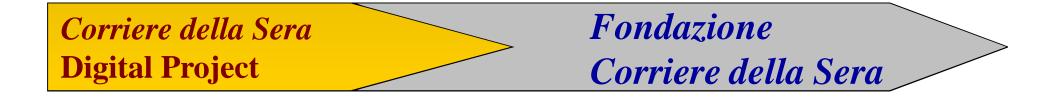


**Geographical Editions** 









#### La Fondazione Corriere della Sera

- Founded in 2001, to preserve and spread the cultural heritage of Corriere della Sera.
- Develops, with research and publications, conferences and exhibitions, the knowledge of Corriere and of all editorial World of RCS.
- A particular focus on the conservation of the historical paper archives.







# **Objectives, Vendor Selection** & Pre-Production Steps

#### Objectives

- Paper conservation
- Allow better access to the archives
- Increase readership of Corriere business opportunities.

#### Phase 1

- Vendor selection
  - Short list of 4 vendors
  - Identify the correct balance between cost and quality : Text accuracy : 100% for titles, 95% body of articles.
- Define deliverables
- Define Service Level (SLA)
- Value the need of following market standards
- Determine scanning source, paper vs microfilm.









- A Global Document Process Outsourcer.
- Setting up processes, organizing workloads and providing skilled resources for the CorrSera digital project.

#### <u>Isako</u>

A passion for innovation

- Experienced provider of digitization workflow solutions, capable of adapting its existing solutions to CorrSera digital project's specific needs.
- Advising and assisting CS and IDM in making key technical choices such as data formats.







**Partners** 

# A workflow system is fundamental for the management and control of the project

Deliverables & Quality Level

- Volume of digital objects
- The complexity of the data
- The need to manage multiple daily editions, both in time and in location.

### Dealing with multiple daily editions

- Unique Last Edition
- Multiple Previous Editions
- Different deliverables for "Last" and "Previous" editions.

#### Deliverables

- Images : Pages and Articles in various formats and resolutions.
- PDF : With Hidden Searchable text.
- ALTO / METS and an Editorial XML.







# Production Workflow

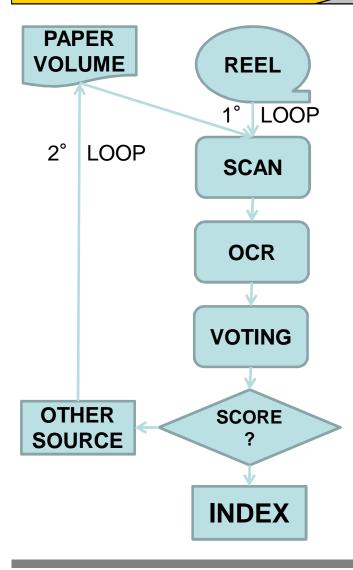
NCS - DACS

| Home Batches Units   | Pages Administration  |  |  |  |  |  |  |  |  |  |  |
|--|---|--|--|--|--|--|--|--|--|--|--|
|  | Collar         PrepareUnit         PVA         PVAQc         PVBQc         TC1Push         TC1Fetch         TC2         Collater         Linker         Export           3563         7577         949         1556         108         1259         1299         5990         2441         827         1205         13898  |  |  |  |  |  |  |  |  |  |  |
| Export – 13898<br>Linker – 1205  | <ul> <li>Linking fragmented articles and export of deliverables</li> <li>Grouping pages to Documentary Units (DU)</li> <li>Fragments of the same article (on different pages) are linked together</li> </ul>  |  |  |  |  |  |  |  |  |  |  |
| Collater - 827<br>TC2 - 2441<br>TC1Fetch - 5990<br>TC1Push - 2199  | <ul> <li>Final text validation (100% of titles and 95% of text)</li> <li>Automated text correction with semantic engine</li> <li>Manual text validation and acceptance until reaching the quality target</li> </ul>   |  |  |  |  |  |  |  |  |  |  |
| PVBQC - 129<br>PVB - 13595<br>OCR2 - 1259<br>PVAQC - 108   | <ul> <li>From the block to the article</li> <li>Composed blocks definition and reading order confirmation</li> <li>Article elements identification (surTitle/Title/subTitle, text, photo, author)</li> </ul>  |  |  |  |  |  |  |  |  |  |  |
| PVA – 1556<br>PrepareUnit – 949<br>EditionView – 7577<br>DocView – 3563<br>Voting – 500<br>OCR1 – 3428<br>Rescan – 248 | <ul> <li>From the Input Batch to the Documentary Unit (DU) &amp; Edition</li> <li>Massive batch process with OCR on full page to get the OCR score (characters)</li> <li>Text analysis with the dictionary engine rules to get the dictionary score (words)</li> <li>Score evaluation: batch acceptance and page acceptance</li> <li>Page classification and metadata indexing</li> </ul> |  |  |  |  |  |  |  |  |  |  |
| All –  | 742261  |  |  |  |  |  |  |  |  |  |  |
| 0  | 200000 400000 600000 800000   |  |  |  |  |  |  |  |  |  |  |
| Isako  |   |  |  |  |  |  |  |  |  |  |  |









Challenge 1 :

Scan and Image Quality

Low quality input will produce poor results:

Wasted Effort, Unusable Outcome !

# **MICRO vs PAPER**

- MICRO to scan is a **direct copy** of MASTER
- PAPER for selected collection.

# Initial OCR on all pages

- Without "preventive" selection (noise included)
- OCR score per page and batch average
- DICTIONARY score per page and batch average.

# QC is the first human activity

- Rejection of single page or of the complete batch
- The accepted pages are indexed with all metadata
- Pages go forward within the workflow.







lsako

A passion for innovation

#### Challenge 2 :

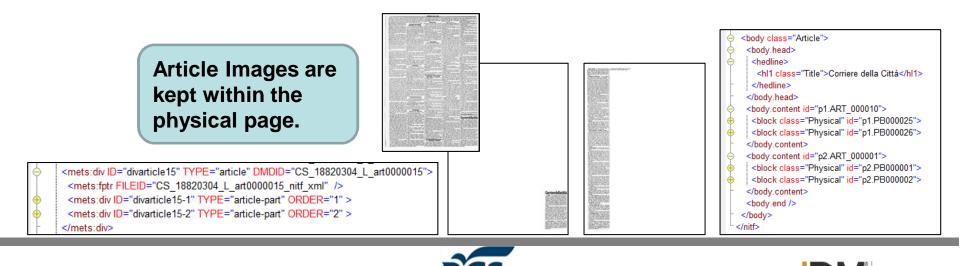
Complexity of Deliverables (1)

integra document manage

# **Data Formats and Deliverables**

♦ Adding an Editorial XML (NITF) to the METS / ALTO.

- Cross-Referencing the NITF with the METS/ALTO.
- Adding semantic and editorial information to the ALTO so that the NITF can be fully derived from the METS / ALTO.
- Linking distinct physical fragments of the same article into a single logical article in the METS & NITF.

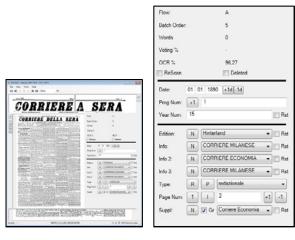


### Challenge 2 : Complexity of Deliverables (II)

# Optimized and Dedicated Tools

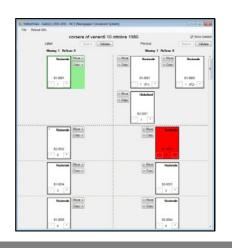
# DocView

Set and control the page's "objective" metadata.



## EditionView

Manage multiple DUs, multiple editions and multiple occurrences of pages for a given date.







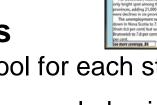


# Full clipping of "Last Edition" Units including

- Tagging specific blocks
  - Occhiello, Title, subTitle, Author, Photo, Legend.
- Specific semantic tagging : Obituaries.

# Solving the productivity challenge

- Clipping : Dedicated 2 step process including adapting the standard PageView tool for each step.
- Linking : **Dedicated tool** to combining several physical fragments into a single logical article.



Challenge 3 :

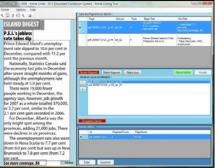
Full Clipping











## **Distributed "Just-in-Time" Quality Control**

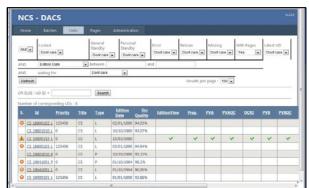
DocView is also the QC of image quality (rescan).

# Double Internal Quality Control of the clipping

Controlling by an experienced operator or a team-leader.

# Built-in Stand-by mechanism.

- Accessible by CorrSer if necessary.
- Ad-Hoc QC done by CorrSer inside the actual "live" process.



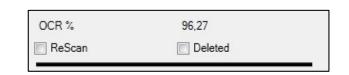


Corriere della Sera

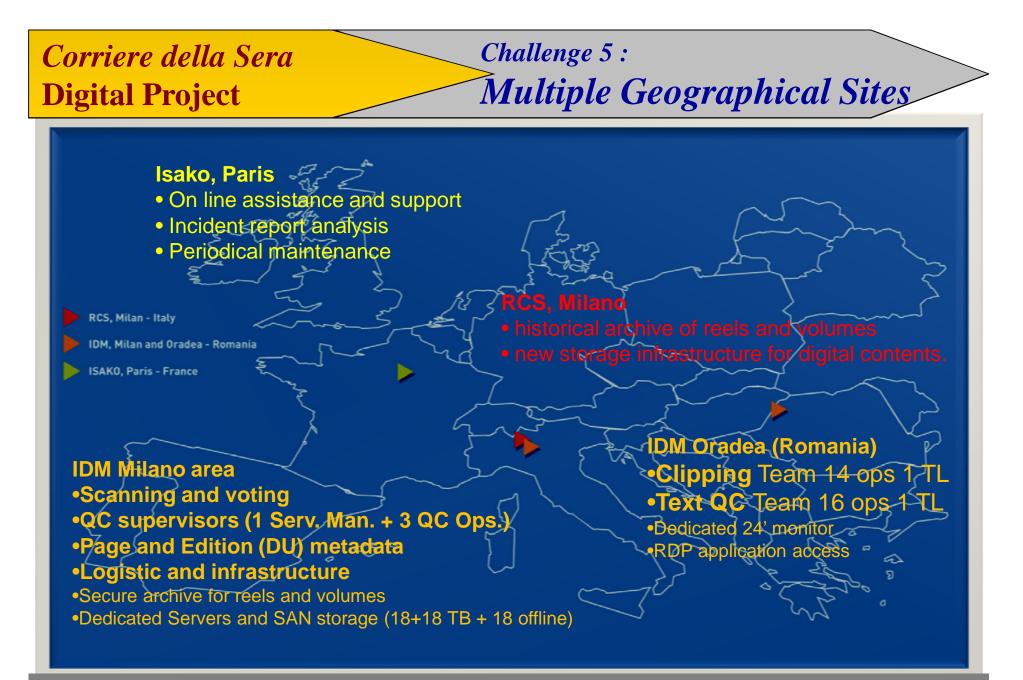
**Digital Project** 







Challenge 4 : In-process Quality Control







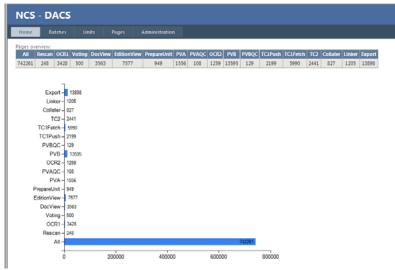


## Daily report

| 2012       | PVA  | PVB  | TC2  |   |   | AVG   |            | OCR1 | Voting | DV   | EV    | PU   | OCR2 | Push | Fetch | Col  | LNK  | Exp  | 94 | 245 | AVG   |
|------------|------|------|------|---|---|-------|------------|------|--------|------|-------|------|------|------|-------|------|------|------|----|-----|-------|
| 19/03/2012 | 5000 | 7307 | 2133 | 0 | 1 |       | 19/03/2012 | 512  | 1122   | 7889 | 10817 | 7061 | 8110 | 5317 | 3191  | 6921 | 6301 | 5495 | 1  | 1   |       |
| 20/03/2012 | 5930 | 5693 | 3076 | 1 | 1 |       | 20/03/2012 | 2015 | 1847   | 9874 | 5248  | 3135 | 6358 | 7884 | 8019  | 9262 | 9627 | 4058 | 1  | 1   |       |
| 21/03/2012 | 4423 | 4844 | 3409 | 1 | 1 |       | 21/03/2012 | 3782 | 3477   | 0    | 10380 | 7584 | 6613 | 4059 | 4152  | 9162 | 8787 | 4486 | 1  | 1   |       |
| 22/03/2012 | 2852 | 4251 | 2438 | 0 | 1 |       | 22/03/2012 | 2007 | 1037   | 4445 | 1284  | 1856 | 4154 | 4718 | 4623  | 7858 | 7579 | 2608 | 1  | 1   |       |
| 23/03/2012 | 2666 | 3917 | 3000 | 1 | 1 |       | 23/03/2012 | 3432 | 3752   | 2290 | 5012  | 4061 | 4770 | 391  | 4491  | 6565 | 6311 | 5393 | 1  | 1   |       |
| 24/03/2012 | 0    | 0    | 23   |   |   | 2.811 | 24/03/2012 | 4685 | 4821   | 0    | 0     | 0    | 0    | 4819 | 885   | 696  | 696  | 5402 | 1  | 1   | 4.698 |
| 25/03/2012 | 0    | 0    | 482  |   |   |       | 25/03/2012 | 2930 | 2137   | 0    | 0     | 0    | 0    | 0    | 4140  | 1171 | 1171 | 4092 | 1  | 1   |       |

Challenge 6 :

# **Real-Time Workload Control**



#### Detailed reports allow for detecting and solving bottlenecks by immediate reallocation of resources.

Step by step workload reports

**Production Management** 

- Batch, DU & page level analysis
- Administrative tools
  - Reports
  - Management scripts
  - Setup parameters
  - Error control







Challenge 7 : Delivery and Final QC

# **Delivery and Final Quality Control**

- Automated controls
  - File formats
  - Image file resolution
  - Completeness of data sets
- Manual controls
  - Text quality
  - Image quality

# How to survive quality control







# Avoid underestimating the logistics of the 'page by page' rescan operations

- Different possible input source retrieval
- Time delay on DU completion & export.
- Simplify rules of clipping (continuous training on the job)
  - Questions are posted on the page and shared on line.
  - Common access via NCS between IDM & RCS.

# Integrate a communication tool inside the workflow

Lessons Learned

- Stand-by logic from Operators to Team Leader
- Collaborative annotations on batch/DU/page.





